

12th Aug 2015

**Buyback of IIFCL Long Term Infrastructure Bonds 2010 – 11 Tranche I,
Series 1 (ISIN INE787H07016) & Series 2 (ISIN INE787H07024)**

1. IIFCL had issued the captioned bonds (in 4 Series), in 2010-11, with face value of Rs 1,000/- with benefits under section 80CCF of the Income Tax Act, with an option of buyback facility available to the Bondholders who had subscribed to Bonds on the terms and conditions specified in the Prospectus dt 01.02.2011. The bonds were allotted on 28.03.2011 with a lock in period of 5 years for Series 1 and Series 2 of the subject bond.
2. The terms of issue, section VI of the Prospectus, contains provision for buyback of bonds by IIFCL wherein the Buyback Intimation Period has started from 29.06.2015 and will end on 29.09.2015.
3. Brief terms and conditions of the buyback facility are set out below:

Bond Series/Scheme (as per Prospectus dated 1.02.2011)	Date of Buy Back	Series - 1 (ISIN INE787H07016) (Interest Frequency-Annually)	Series - 2 (ISIN INE787H07024) (Interest Frequency-cumulative)
IIFCL Long term Infrastructure Bonds 2010-11 Series 1 & 2	29.03.2016	Rs 1,000/- per bond and accrued interest calculated from last interest payment date to the buyback date.	Rs1,480/-per bond

4. It is to notify to all the bondholders of captioned bond that LETTER OF OFFER FOR BUY-BACK OF IIFCL LONG TERM INFRASTRUCTURE BONDS Tranche I (Series 1 & 2) is being sent through Registrar and Transfer Agent, M/s Karvy Computershare Private Limited, to the bondholders of Series 1 and Series 2, who held the bonds as on 30.06.2015.
5. To facilitate the bondholders, along with the LETTER OF OFFER FOR BUY-BACK, IIFCL is also sending a prepaid business reply envelope pre-printed with address of M/s Karvy Computershare Private Limited, in which you may wish to send your filled “Intimation Advice”.
6. In case you are not able to use the business reply envelope provided or have not received our letter, you may send your duly filled “Intimation Advice” to M/s Karvy Computershare Private Limited, Unit: IIFCL Long Term Infrastructure Bonds - Buyback Offer Tranche-I Series 1 & Series 2, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad- 500032 super scribing the envelope “IIFCL Long Term Infrastructure Bonds – Buyback offer Tranche- I Series – 1 and Series – 2.

Please note that the reply must reach on or before 29.09.2015, 5:30 p.m.

7. Surrender of original bond certificate:-

If you are holding the bonds in physical form, please note that buyback amount shall be paid ONLY upon surrender of original bond certificate duly discharged (signed on the reverse of the consolidated bond certificate) by the sole holder or all the joint

holders by registered post with acknowledgement due or by delivery to the registrarM/s Karvy Computershare Private Limited, Unit: IIFCL Long Term Infrastructure Bonds - Buyback Offer Tranche-I Series 1 & Series 2, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad-500032, 30 working days prior to the buyback date.

However, if you are holding bonds in demat form, the requirement of surrendering of bond certificate will not be applicable.

8. In case of any query, investor may contact at 011-23730270, 23708263, 23450231 or email to infrabondsbuyback2010-11@iifcl.org.